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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$5,000,000,000 Medium Term Note Programme

FUTURE DAYS LIMITED

(incorporated in the British Virgin Islands with limited liability)

Guaranteed by



CHINA MERCHANTS HOLDINGS (HONG KONG) COMPANY LIMITED

(incorporated in Hong Kong with limited liability)

Arranger

Standard Chartered Bank

Dealers

**Bank of China
(Hong Kong)**

Barclays

BNP PARIBAS

**Bank of America
Merrill Lynch**

DBS Bank Ltd.

Deutsche Bank

Citigroup

**Goldman Sachs
(Asia) L.L.C.**

HSBC

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**J.P. Morgan
Securities plc**

**Standard
Chartered Bank**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of US\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) within 12 months from 19 September 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 19 September 2018. The listing of the Programme is expected to become effective on or about 20 September 2018.

19 September 2018

As at the date of this announcement, the Directors of Future Days Limited are Mr. Zhou Song, Mr. Su Jian and Mr. Zhong Tao; the Directors of China Merchants Holdings (Hong Kong) Company Limited are Mr. Fu Gangfeng, Dr. Hu Jianhua, Dr. Wang Hong, Mr. Deng Renjie, Mr. Wang Cuijun, Ms. Duan Xianghui, Mr. Hong Xiaoyuan and Mr. Chu Zongsheng.